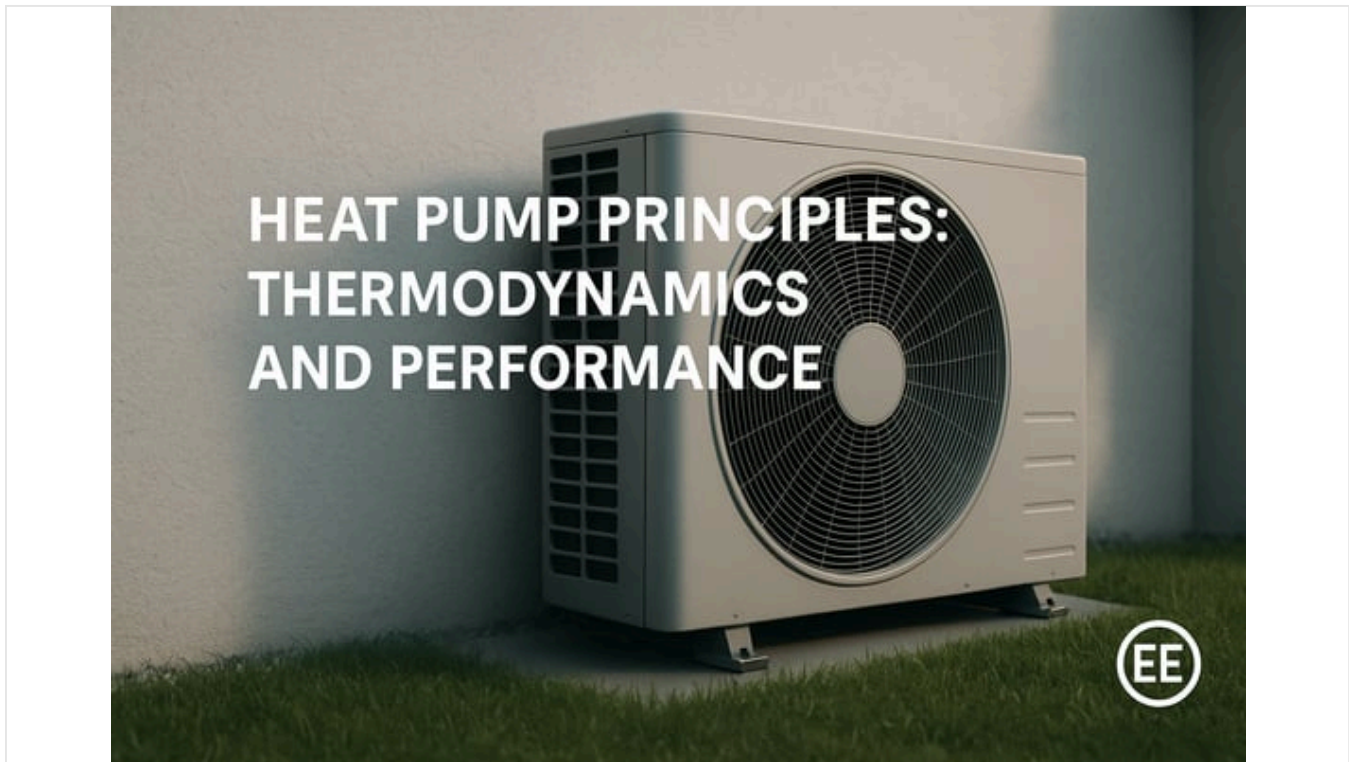


# Heat Pump Principles: Thermodynamics and Performance

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## How Heat Pumps Work: Thermodynamics, Efficiency Metrics, and Advanced Systems

### Introduction

Heat pumps are electric refrigeration-based systems capable of both heating and cooling by transferring heat between a source and sink. In contrast to combustion furnaces which generate heat, heat pumps move existing thermal energy from a colder location to a warmer one by doing work, thus achieving efficiencies above 100% in terms of useful heat output vs. energy input. This technology has gained significant attention in modern HVAC engineering due to its potential for high efficiency and alignment with [building decarbonization goals](#). This report provides an in-depth examination of how heat pumps work, including the fundamental thermodynamics of the vapor-compression cycle, key performance

metrics (COP, SEER, HSPF, SCOP), and the behavior of refrigerants. We also compare major heat pump types – air-source, ground-source (geothermal), water-source – including hybrid configurations, and analyze the most efficient current systems with technical data. Regional factors such as climate, energy pricing, decarbonization targets, and incentive programs are discussed for their impact on heat pump performance and adoption. Figures, tables, and extensive references to scientific literature, standards (ASHRAE, ISO), and industry data are included to support this comprehensive overview.

## Thermodynamic Principles of Heat Pump Operation

**Heat Transfer and the Second Law:** A heat pump is essentially a heat engine operating in reverse. According to the Second Law of Thermodynamics, heat does not spontaneously flow from a cold space to a warm space; external work must be input to drive this process (Source: [en.wikipedia.org](https://en.wikipedia.org)). In a heating application, the heat pump extracts heat  $Q_c$  from a cold reservoir (e.g. outdoor air in winter) and delivers heat  $Q_h$  to a warm reservoir (the indoor space), driven by work input  $W$  from a compressor. The energy balance is  $Q_h = Q_c + W$ . In cooling mode (air-conditioning), the same system is run such that  $Q_c$  is absorbed from the indoor air (cooling it) and  $Q_h$  rejected outside. Heat pumps leverage this mechanism to **move** thermal energy rather than generate it, which is why they can deliver 2–4 units of heating or cooling per unit of electricity consumed. When operating ideally as a reversed Carnot cycle, the theoretical efficiency is maximized – a Carnot heat pump's coefficient of performance is  $COP_{\text{Carnot}} = \frac{T_{\text{hot}}}{T_{\text{hot}} - T_{\text{cold}}}$  (with temperatures in Kelvin). This equation shows that a smaller temperature lift ( $T_{\text{hot}} - T_{\text{cold}}$ ) yields a higher possible COP. In practical terms, **heat pumps perform best when the temperature difference between the heat source and sink is small**, whereas extremely cold outdoors or very high required indoor supply temperatures will reduce efficiency.

**Vapor-Compression Refrigeration Cycle:** The vast majority of modern heat pumps use the vapor-compression cycle, comprising four main components: **evaporator, compressor, condenser, and expansion valve**. A working fluid refrigerant circulates through these components (see **Figure 1**). In heating mode, the cycle operates as follows:

- **Evaporator (Low-Temperature Heat Absorption):** In the outdoor coil (evaporator), cold liquid refrigerant at low pressure absorbs heat  $Q_c$  from the environment (air, ground, or water). This causes the refrigerant to boil and evaporate into a low-temperature vapor. Even if the outside air is near or below freezing, it still contains thermal energy that the refrigerant can absorb as latent heat. (Heat transfer continues until the refrigerant temperature rises to match the source temperature, extracting energy in the phase change.)

- **Compressor (Work Input):** The vapor is drawn into a compressor which does work  $W$  on it, raising its pressure and temperature. After compression, the refrigerant becomes a high-pressure, high-temperature **superheated** vapor (Source: [en.wikipedia.org](https://en.wikipedia.org)). This step requires electrical energy input and is the stage where external work is added to the cycle.
- **Condenser (High-Temperature Heat Rejection):** The hot, pressurized vapor is then sent through the indoor coil, acting as a condenser. Because the refrigerant's temperature is now higher than the indoor air, heat flows from the refrigerant to the indoor space. The refrigerant releases heat  $Q_h$  and gradually **condenses** into liquid form as it cools. This transferred heat is what [warms the building's air](#) (or water in hydronic systems). By the end of the condenser, the refrigerant is a warm high-pressure liquid.
- **Expansion Valve (Throttling):** The liquid refrigerant passes through an expansion valve (or electronic expansion device), where a sharp drop in pressure causes sudden cooling. The refrigerant emerges as a low-pressure, cold liquid-vapor mixture (near its saturation point). This cold refrigerant is now ready to enter the evaporator and repeat the cycle. The expansion process is essentially an isenthalpic throttling that produces the low temperature needed for the refrigerant to absorb heat in the evaporator.

**Figure 1 – Basic Vapor-Compression Heat Pump Cycle:** Key components include (1) **Condenser** – releases heat to the indoor space; (2) **Expansion Valve** – drops the refrigerant pressure/temperature; (3) **Evaporator** – absorbs heat from the source; (4) **Compressor** – elevates refrigerant pressure and temperature. The diagram illustrates heating mode with heat  $Q_c$  drawn from a cold source (outside air) and heat  $Q_h$  delivered to the warm sink (indoors).

*Figure 1: Simplified diagram of a heat pump vapor-compression cycle, showing the four major components. In heating mode, low-pressure refrigerant in the outdoor evaporator (3) absorbs heat  $Q_c$  from cold ambient air, the compressor (4) raises the vapor to high pressure and temperature, and the indoor condenser (1) releases heat  $Q_h$  to warm the space as the refrigerant condenses to liquid. The expansion valve (2) then cools the refrigerant by dropping its pressure, completing the cycle.*

This vapor-compression cycle underpins **air-source, ground-source, and water-source heat pumps**, with the main difference being what heat source/sink the evaporator and condenser are exposed to. In all cases, the same thermodynamic principles apply. In practice, real systems deviate from the ideal cycle due to losses (pressure drops in pipes, compressor inefficiency, non-ideal gas behavior, etc.), so actual COPs are lower than the Carnot limit. However, engineering advancements (like improved compressors and heat exchangers) continually push practical performance closer to theoretical limits.

**Reversing and Control:** Heat pumps designed for both heating and cooling include a *reversing valve* that swaps the roles of evaporator and condenser depending on mode – essentially running the refrigerant flow in reverse during summer so that the indoor coil becomes the evaporator and the outdoor coil the

condenser. Modern heat pumps often use variable-speed (inverter-driven) compressors and electronic expansion valves to optimize the cycle under part-load conditions and varying temperatures. This allows maintaining a high COP over a range of operating conditions, unlike older single-speed systems. In cold weather, controls also manage **defrost cycles** on air-source units: when the outdoor coil (evaporator) drops below 0 °C, moisture can frost over it and periodic defrosting (by reversing into cooling mode or using electric resistance heat) is needed, which temporarily reduces efficiency.

## Performance Metrics: COP, SEER, HSPF, and SCOP

**Coefficient of Performance (COP):** The fundamental measure of heat pump efficiency is the **COP**, defined as the ratio of useful heat output to the work input:

- For heating:  $\text{COP}_{\text{HP}} = \frac{Q_h}{W_{\text{in}}}$  – the heat delivered to the hot side per unit work input.
- For cooling (refrigeration):  $\text{COP}_{\text{ref}} = \frac{Q_c}{W_{\text{in}}}$  – the heat removed from the cold side per unit work input.

Because a heat pump simply moves heat, the COP can be **greater than 1.0**, meaning more heat is delivered than the equivalent energy consumed. For example, a COP of 3 means 1 kWh of electricity yields 3 kWh of heat output (the extra 2 kWh is drawn from the environment). In fact,  $\text{COP}_{\text{HP}} = 1 + \text{COP}_{\text{ref}}$  for the same device. COP is dimensionless and typically reported at specific standard conditions (e.g. 47 °F outdoor, 70 °F indoor for air-source heating). High-performance electric heat pumps achieve COPs of ~3–5 under moderate conditions, whereas even the best combustion furnace has an effective COP of <1 (i.e. <100% efficiency). It should be noted that **COP varies with operating conditions** – it drops as the temperature lift (difference between source and sink temperature) increases. For instance, an air-source heat pump that might have  $\text{COP} \approx 3.5$  at 10 °C (50 °F) outdoor may see COP fall near 2.0 at –8 °C (17 °F) and approach 1.0 at –20 °C (–4 °F) as the system struggles against the larger differential. If outdoor temperature becomes extremely low, a heat pump's COP can approach unity, meaning it's no better than resistance electric heat. This is why **cold-climate designs** and backup systems are important in severe winter climates (discussed later). The theoretical Carnot COP sets an upper bound:  $\text{COP}_{\text{HP,Carnot}} = \frac{T_{\text{hot}}}{T_{\text{hot}} - T_{\text{cold}}}$ . For example, pumping heat from 0 °C to 20 °C (273 K to 293 K) has a Carnot  $\text{COP} \approx 293/(293-273) = 14.7$ , whereas from –20 °C to 20 °C (253 K to 293 K) it drops to  $\approx 7.3$ . Real-world systems achieve a fraction of these values due to irreversibilities, but the trend underscores that *milder source/sink temperature differences yield higher efficiency*.

**Energy Efficiency Ratio (EER) and SEER:** In cooling mode, the efficiency is often given as EER or SEER, particularly in North America. **EER** (Energy Efficiency Ratio) is the ratio of cooling output (in BTU/h) to power input (W) at a single rating condition (typically 95 °F outdoor, 80 °F inside). **SEER** (Seasonal Energy Efficiency Ratio) is a seasonal average cooling performance, which accounts for part-load operation and a range of outdoor temperatures over a typical cooling season (Source: [eurovent-certification.com](http://eurovent-certification.com))(Source: [eurovent-certification.com](http://eurovent-certification.com)). SEER is defined in AHRI/ASHRAE standards (e.g. AHRI 210/240) and in the U.S. is given in BTU/W·h (but effectively dimensionless, since 1 W = 3.412 BTU/h). The **higher the SEER**, the more efficient the air conditioner/heat pump in cooling; modern units range from the minimum 14 SEER up to 20–30+ SEER for cutting-edge ductless systems. For example, a SEER of 20 corresponds to an average COP around 5.9 in cooling mode (Source: [eurovent-certification.com](http://eurovent-certification.com)). SEER is calculated via a weighted formula (per ISO EN14825 and DOE test procedures) that considers performance at 100%, 75%, 50%, 25% loads under various outdoor temps, to reflect typical use (Source: [eurovent-certification.com](http://eurovent-certification.com)). In Europe, an analogous metric for cooling is SEER (same name, aligned with EU Ecodesign standards) with efficiency classes from A+++ (SEER ≥ 8.5) downwards (Source: [eurovent-certification.com](http://eurovent-certification.com)).

**Heating Seasonal Performance (HSPF and SCOP):** For heating mode, the U.S. uses **HSPF** (Heating Seasonal Performance Factor) and newer **HSPF2**, while Europe uses **SCOP** (Seasonal Coefficient of Performance). HSPF is defined as total seasonal heating output (BTU) divided by total electrical energy input (W·h) over a standardized heating season. Traditional HSPF (now being replaced by HSPF2 with updated test conditions) was based on Region IV climate (moderate) and is typically 8–10 for decent heat pumps (higher is better). An HSPF of 10 corresponds to an average seasonal COP around 2.93 (since 1 HSPF ≈ 0.293 COP when converted to SI units). **SCOP**, as per European standard EN 14825, similarly averages performance over a heating season, with test points at various part-loads and outdoor temperatures (different profiles for “average” vs. “cold” climates) (Source: [eurovent-certification.com](http://eurovent-certification.com)) (Source: [eurovent-certification.com](http://eurovent-certification.com)). SCOP is essentially the average COP over the season; for example, a heat pump might have SCOP ≈ 4.0 in a temperate climate, meaning it delivered four times more heat than the electric energy consumed over the season. Like SEER, SCOP is used to assign EU energy labels (A+++ if SCOP ≥ 5.1 for air-to-air heat pumps) (Source: [eurovent-certification.com](http://eurovent-certification.com))(Source: [eurovent-certification.com](http://eurovent-certification.com)). These seasonal metrics are crucial because they capture part-load efficiency gains of modern inverter-driven units. **Variable-speed compressors** can significantly improve seasonal performance by reducing cycling losses and maintaining higher instantaneous COP at low loads. For instance, a unit with a laboratory COP of 3.5 at full capacity might achieve a seasonal average COP well above 4 by running mostly at part-load in milder weather.

**Standards and Test Conditions:** Performance metrics are codified in standards. In the U.S., **DOE 10 CFR Part 430, Subpart B, Appendix M/M1** defines how SEER2 and HSPF2 are measured for heat pumps, and **AHRI Standard 210/240** provides the test procedures for unitary air-source heat pumps. Europe's **EN 14825** defines SCOP/SEER calculation. Ground-source heat pumps are rated under



**ISO 13256-1 / AHRI 870**, which specify test conditions for ground loop (e.g. 0 °C entering water for heating) and report **COP** and **EER** for geothermal systems. It's important to compare products under the same standards; manufacturer "COP" quotes may be at ideal conditions not reflecting seasonal performance. Therefore, seasonal metrics (HSPF, SCOP) and certified ratings are more trustworthy indicators of real-world efficiency.

## Refrigerants and Refrigeration Cycle Behavior

**Refrigerant Properties:** Refrigerants are the working fluids that undergo phase changes in the heat pump cycle, and their thermodynamic properties greatly influence performance. An ideal refrigerant for heat pumps has a **phase change temperature/pressure curve** that suits the desired operating ranges, a high latent heat of vaporization (to carry more heat per flow rate), and favorable transport properties. Historically, common refrigerants included HCFCs like R-22, but due to ozone depletion concerns these have been replaced by HFCs like R-410A. R-410A (an HFC blend) became the dominant refrigerant for air-source heat pumps in the 2000s, offering good efficiency but with a high global warming potential (GWP ~2088). New lower-GWP alternatives are emerging: e.g. **R-32** (an HFC with GWP ~675) is already used in many Asia-Pacific and European heat pumps (Source: [en.wikipedia.org](https://en.wikipedia.org)), and in the U.S. R-32 or HFO blends (like R-454B) are expected to replace R-410A in new systems to meet environmental regulations. **Natural refrigerants** are also gaining traction – propane **R-290** (GWP ~3) can be used in smaller heat pumps with appropriate safety measures (it's flammable), and **CO<sub>2</sub> (R-744)** is used in some high-pressure heat pumps, especially for hot water, despite requiring transcritical operation. Ammonia (R-717) remains a high-efficiency refrigerant for large industrial heat pumps (and chillers) due to its excellent thermodynamic qualities (zero GWP, but toxic), often used in water-source or process heat pump systems.

**Cycle Thermodynamics and Refrigerant Behavior:** In the evaporator, liquid refrigerant picks up heat and turns to vapor at a temperature dictated by its saturation pressure. For instance, R-410A at ~-5 °C evaporating temperature corresponds to a pressure around 100 psia. The low-pressure vapor is superheated slightly to ensure no liquid enters the compressor. After compression, the refrigerant's pressure and saturation temperature are much higher – e.g. R-410A might be ~60 °C condensing temperature at ~320 psia. In the condenser, as the refrigerant condenses, it releases the heat it absorbed plus the work input. The refrigerant must be chosen such that these phase-change temperatures align with available source and sink temperatures. Refrigerants with too low a boiling point might not condense at high enough temperature to heat a home's air or water; too high a boiling point and the refrigerant won't evaporate in cold weather. **Glide and mixtures:** Many modern refrigerants (like R-410A, R-407C) are mixtures and boil/condense over a temperature range (glide), which can affect heat transfer. Design of heat exchangers and expansion devices must account for this behavior to maintain efficiency.

**Effect of Refrigerant on Performance:** All else equal, different refrigerants yield different COPs for the same cycle conditions due to their thermodynamic properties (vapor pressure, specific heats, etc.). However, practical design optimizations often equalize performance – for example, an analysis of various low-GWP refrigerants (R-32, R-454B, R-290, etc.) in a heat pump found COP differences within a few percent when systems were properly optimized. The choice of refrigerant also affects the achievable temperature lift. **CO<sub>2</sub> refrigerant** operates transcritically (no distinct phase change in gas cooler) and can reach very high outlet temperatures ( $> 90\text{ }^{\circ}\text{C}$ ); indeed, heat pumps using CO<sub>2</sub> can supply hot water at 90–95 °C (200 °F) for industrial or retrofit applications. The trade-off is that CO<sub>2</sub> systems have lower COP at high lifts, especially if not recuperating heat. On the other hand, traditional refrigerants in subcritical cycles typically output water up to  $\sim 55\text{ }^{\circ}\text{C}$  efficiently; delivering 80 °C with R-410A or R-134a would crash the COP. Thus, special refrigerants and cycle modifications (e.g. multi-stage compression) are used for high-temperature heat pumps in industrial settings.

**Advanced Cycle Enhancements:** To improve heat pump performance across conditions, engineers employ techniques like *economizer circuits* / *vapor injection* (injecting refrigerant at an intermediate pressure to augment the compressor), which boosts capacity and COP in cold ambient conditions. Two-stage or cascade cycles can achieve larger temperature lifts (for example, using a low-stage refrigerant for low temperature and a high-stage for condensing). There are also *absorption heat pumps* (using thermal energy and usually ammonia-water solutions) but these have much lower COPs ( $\sim 0.5\text{--}0.7$ ) and are only used in niche cases where waste heat is readily available. The focus of this report is on the dominant **mechanical vapor-compression** type, which currently offers the highest efficiencies.

## Types of Heat Pumps and System Comparisons

Heat pump systems are often categorized by the source/sink for heat exchange. The vapor-compression cycle described earlier is common to all, but whether the heat is drawn from ambient air, the ground, or water leads to different designs and performance characteristics. We examine **air-source**, **ground-source**, **water-source**, and **hybrid** heat pump systems and compare their attributes.

### Air-Source Heat Pumps (ASHP)

**Air-Source Heat Pumps** extract heat from outdoor air and release it indoors (or vice versa). They are the most widespread type of heat pump, used in residential and commercial HVAC systems and essentially identical to standard air conditioners with added reversing and defrost controls.

- **Configuration:** An ASHP typically has an outdoor unit (with a coil and a fan, acting as evaporator in heating mode or condenser in cooling mode) and an indoor unit (furnace/air handler with coil and blower). Refrigerant lines connect the two. In winter, the outdoor coil gets cold as it evaporates refrigerant, so it draws heat from outside air. **Even cold air contains heat** – at  $-10\text{ }^{\circ}\text{C}$ , for example,

air still holds substantial thermal energy, which the refrigerant can absorb as it evaporates. The indoor coil then warms the indoor air by releasing heat from the condensing refrigerant. In summer, the cycle reverses to cool the indoors.

- **Performance:** The efficiency of ASHPs has improved dramatically with technology like variable-speed compressors and larger heat exchangers. However, **ambient air temperature swings have a big impact** on performance. At mild outdoor temperatures (10–15 °C, 50–60 °F), a modern ASHP can have a COP of 4 or more. At freezing point (0 °C/32 °F), COP might drop to ~3; at –15 °C (5 °F), COP could be 1.5–2.0 for a standard model. Manufacturers have developed “**cold climate heat pumps**” (CCHPs) optimized for better low-temperature operation. Features include enhanced vapor-injection compressors, improved refrigerant flow controls, and accumulator heaters. As a result, some ASHPs can **maintain near full capacity at –5 °F** and operate (with reduced capacity) down to –20 °F or below. For instance, Mitsubishi’s Hyper-Heating H2i® series and other cold-climate models guarantee 100% heating capacity at 5 °F (–15 °C) and functional operation down to –25 °C. These systems often still need backup heat in extreme cold, but the threshold at which backup is required has been pushed much lower.
- **Defrost and Backup:** In damp cold conditions (around and below 0 °C), frost will accumulate on the outdoor coil as it is colder than ambient air when evaporating refrigerant. Periodically (e.g. every 30–90 minutes) the ASHP must reverse into cooling mode briefly to warm the outdoor coil and melt frost, or use electric resistance heaters, which causes a temporary efficiency drop. Advanced defrost controls minimize this impact by detecting just when needed. Many ASHP installations in cold regions include a backup/emergency heater – either electric resistance elements or a fossil fuel furnace (see *hybrid systems* below) – to supplement heating on the coldest days or during defrost cycles.
- **Seasonal Ratings:** Typical modern air-source heat pumps might have SEER on the order of 15–20 (ducted systems) and HSPF of ~8–10 (or HSPF2 ~7–8) for standard efficiency models. High-end ductless minisplit ASHPs can achieve SEER well above 20 (some even 30) and HSPF up to ~12. For example, variable-speed multi-split systems by major manufacturers often carry SEER 20–28 and HSPF 10–13, indicating very high seasonal efficiency. Cold-climate units specifically earning the ENERGY STAR Cold Climate Heat Pump designation must have **at least COP 1.75 at 5 °F (–15 °C)** and **at least 70% of nominal heating capacity at 5 °F**, in addition to high SEER/HSPF ratings. Many leading ducted heat pumps now meet these metrics; for example, Trane’s top “XV20i” variable-speed heat pump is rated up to ~21 SEER2 and ~9 HSPF2, and delivers ~70% capacity at 5 °F.
- **Applications:** ASHPs are relatively easy to install (just an outdoor unit and indoor coil/blower). They are popular in moderate climates and increasingly in colder climates as technology improves. Ductless mini-split ASHPs allow retrofit in homes without ducts, providing zonal heating/cooling with very high efficiency. Air-source heat pumps can also be configured as **air-to-water** units, which



produce hot water for hydronic heating – these are common in Europe for radiator or floor heating systems, and their performance is measured by similar COP/SCOP metrics (with careful attention to output water temperature). In summary, air-source heat pumps are the most *accessible* option with lower upfront cost, but performance is tied to weather conditions.

## Ground-Source (Geothermal) Heat Pumps (GSHP)

Ground-source heat pumps use the earth (or groundwater) as a thermal source/sink. Just a few meters below the surface, ground temperatures remain relatively stable year-round (often 8–15 °C in mid-latitude climates). By exchanging heat with this stable medium, **GSHPs can achieve very high efficiencies consistently through seasons.**

- **Configuration:** A GSHP system consists of a heat pump unit (usually indoors) and a **subsurface heat exchanger** – either a closed-loop of pipes buried in the ground or submerged in water, or an open-loop drawing water from a well. In heating mode, the ground loop fluid (often antifreeze water solution) absorbs heat from the earth and carries it to the indoor heat pump's evaporator; in cooling mode, heat is rejected into the ground. Common loop configurations include **vertical boreholes** (drilled wells 50–200 ft deep with U-tube pipes), **horizontal loops** (pipes buried in trenches ~4–6 ft deep over a broad area), and **open-loop wells** (pumping groundwater). The heat pump unit is similar to an ASHP's refrigeration circuit, except the outdoor heat exchanger is a water-to-refrigerant heat exchanger (instead of an air coil with fan). A circulation pump moves fluid through the ground loop.
- **Performance:** Because ground temperatures are moderate and stable, GSHPs operate with near optimal source conditions. In winter, extracting heat from 10 °C ground instead of –5 °C air yields a much higher COP. Typical **ground-source heat pumps deliver COPs of ~4 to 5 at rating conditions.** For example, a high-end geothermal heat pump like the WaterFurnace 7 Series is rated at **COP ≈ 5.2** and **EER ≈ 47** under ISO 13256-1 test conditions (0 °C entering loop for heating, 25 °C entering for cooling). Even at part-load or extreme weather, the ground temperature a few meters down might only swing a few degrees, so seasonal variation in efficiency is minor – field studies show real-world seasonal COP (sometimes called seasonal performance factor, SPF) for well-designed GSHPs often in the 3–5 range. In cooling mode, GSHPs often achieve EER 20–30+, far higher than air AC units, because the ground loop is cooler than hot outdoor air in summer. Another advantage: there's no outdoor fan or defrost cycle needed, improving efficiency and eliminating noise outdoors.
- **Design Considerations:** Sizing of the ground loop is critical – sufficient loop length/area is needed to sustain the heat exchange without the ground temperature drifting too much over the season. Undersized loops can lead to ground cooling over winter (lowering COP) or warming over summer. With proper design (often guided by standards like IGSHPA guidelines), the ground acts as a renewable thermal battery. The initial cost of drilling or trenching is substantial, making GSHP

installations more expensive upfront than ASHPs. However, longevity is excellent (ground loops can last 50+ years, and indoor heat pump units 20+ years), and operating costs are very low due to the high efficiency and avoidance of fossil fuels. Analyses by NREL and others indicate geothermal heat pumps can be among the lowest lifecycle cost options especially with incentives, given their durability and efficiency.

- **Hybrid Geothermal:** In some large buildings or campuses, **networked geothermal systems** are deployed, where multiple buildings share a ground loop (also known as **thermal energy networks**). These can attain even higher effective COP by redistributing heat between cooling-dominated and heating-dominated buildings. Geothermal networks have reported average COP around 6, thanks to load balancing and minimal waste heat. This is an emerging approach in district energy for maximizing efficiency. While beyond typical single-building systems, it highlights the upper potential of ground-source technology when optimized at scale.
- **Applications:** GSHPs are used in residential homes (especially where homeowners plan to stay long-term or have larger lots for loops) and in commercial/institutional buildings (schools, offices) aiming for low operating cost and emissions. Cold climates benefit greatly from GSHPs since the ground provides a much warmer source than frigid air in winter, ensuring reliable high heat output without backup. Even in hot climates, geothermal heat pumps offer superb cooling efficiency. The main barrier is the higher installation cost and complexity of the ground loop. Incentive programs (like the U.S. federal **30% tax credit for geothermal systems** in the 2020s under the IRA) and creative approaches like shared loops are helping to overcome this hurdle.

## Water-Source Heat Pumps (WSHP)

Water-source heat pump refers to systems that exchange heat with a water reservoir or loop. In principle, they are similar to ground-source, except the heat exchange medium is water in a well, lake, or a building's water loop. We can distinguish a couple of sub-types:

- **Open Water Source:** If a site has a lake, pond, or stable aquifer, the heat pump can draw water directly from it, extract or reject heat, and then return the water (open-loop). For instance, an open-loop system might pump 10 °C well water into a heat exchanger, cool it to 5 °C by extracting heat for the heat pump, and discharge it back to the aquifer. This yields excellent efficiency (comparable to GSHP) as long as the water source is large enough to sustain the thermal load. COPs of 4+ are common since water temperatures in winter may be 5–15 °C, much higher than air temperature. These systems require environmental permissions to use groundwater or surface water and filtration to avoid fouling.
- **Closed-Loop Water (Pond Loop):** A closed polyethylene loop can be submerged in a body of water (pond/lake) to act similarly to ground loops, taking advantage of water's thermal mass and convection. Design is simpler than drilling boreholes, but it needs a sufficient water body.

Performance is again similar to ground-source, as deep pond water tends to stay fairly stable through seasons.

- **Building Loop (WLHP):** In commercial buildings, a common strategy is a **water-loop heat pump (WLHP)** system. Here, each zone has a small heat pump unit connected to a shared water loop that typically runs at ~18–35 °C. A cooling tower and auxiliary boiler keep the loop within range. Heat pumps in cooling mode dump heat into the loop; those in heating pull heat from it. This effectively recovers heat between zones – if some areas need cooling and others heating, the loop redistributes heat. These systems are standard in many offices and schools. Their efficiency depends on loop temperature – individual units have high COP when the loop is around room temperature, but loop conditioning via the tower/boiler adds some energy overhead. Still, overall building energy use can be low due to heat recovery. The term “water-source heat pump” in HVAC often refers to these packaged units certified under AHRI 13256-1 for WLHP conditions (typically rated ~COP 4–5, EER 15–20 at standard conditions).
- **Performance:** In summary, water-source heat pumps can match ground-source performance if the water supply is ample. They avoid the extreme variability of air temperatures. A practical advantage is that drilling a single well for water may cost less than multiple boreholes for a closed ground loop. For example, an open-loop system in an area with 55 °F (13 °C) well water can easily achieve COP 4.5 or more. However, open loops must manage water quality (mineral content, biological growth) to protect the heat exchangers. Closed pond loops need enough depth to prevent freezing. In large buildings with WLHP, keeping the loop in an optimal range (via cooling tower, etc.) is key to maintaining each heat pump’s COP.
- **Applications:** Water-source systems are popular where groundwater is plentiful or in milder climates. Many hi-rise buildings utilize water-loop heat pump systems for efficient zonal control. Direct lake/pond systems have been used for estates, campuses, or facilities adjacent to water bodies (with appropriate environmental safeguards).

## Hybrid and Dual Systems

“Hybrid” heat pump systems combine multiple heat sources or an auxiliary system to optimize performance, cost, or reliability. Several configurations exist:

- **Dual-Fuel (Heat Pump + Furnace):** This is a common hybrid setup in cold regions. An air-source heat pump is paired with a gas (or oil) furnace in the same ducted system. The heat pump operates when outside temperatures are moderate, providing efficient heating, and the furnace takes over (or supplements) when it becomes very cold and the heat pump’s COP and capacity drop off. Controls either switch at a set balance point (e.g. around 0 °C to –5 °C) or modulate based on energy pricing (“economic balance point”). This offers the **efficiency of a heat pump** during a large part of the heating season with the **robust heating output of a furnace** on the coldest days. Overall heating

energy use can be reduced by ~30–50% compared to furnace-alone, and if the electricity grid is low-carbon, significant emissions are saved while maintaining comfort. The furnace also serves as emergency heat if the heat pump fails or for rapid warm-up. From a metrics standpoint, a dual-fuel system doesn't have a single HSPF – its effective efficiency is a weighted mix. But it allows optimization: for example, if electricity rates are high relative to gas, the system can switch to furnace at a higher temperature (nearly all modern dual-fuel thermostats allow custom balance point settings). Dual-fuel hybrids are especially popular in retrofit scenarios where a gas furnace is existing – adding a heat pump (outdoor unit) can drastically cut gas use while leveraging the existing furnace as backup.

- **Dual-Source (Air + Ground) Heat Pumps:** A more technologically complex hybrid is a heat pump that can draw heat from either air or ground/water, choosing the best source in real time. These *multi-source* heat pumps have been prototyped to optimize efficiency and reduce ground loop sizing. For instance, in milder weather they might use outdoor air, but as it gets very cold, they switch to a small geothermal loop. By doing so, the size (cost) of the ground loop can be reduced while still providing full heating capacity in extremes. Some commercial systems now available can automatically select air vs. water source based on whichever will yield higher COP at the moment. Steve Hamstra (ASHRAE fellow) notes that **dual-source heat pumps** are arriving on the residential scale, allowing real-time optimal use of ambient air or a water loop. These systems can sustain very high efficiency – one cited design is a heat pump that achieved a *combined COP* >7 by simultaneously providing cooling and heating (effectively recovering waste heat). While dual-source units are not yet common off-the-shelf products for homes, they represent an innovative hybrid approach to achieve both high efficiency and smaller installation cost than pure geothermal.
- **Heat Pump + Thermal Storage or Solar:** Other hybrid configurations include pairing heat pumps with thermal storage (e.g. a large water tank or phase-change battery) to shift when they draw electricity (advantageous for grid load management or utilizing solar PV). A heat pump can charge a hot water storage when power is cheap or sun is abundant, then that stored heat is used later – effectively a hybrid of a heat pump and a thermal battery. Some systems integrate **solar thermal collectors** with heat pumps (using solar heat as a source when available, otherwise using ambient source), which can raise COP or allow higher temperature output. These are less common but can be found in some advanced sustainable building projects.

In summary, **hybrid systems aim to leverage the strength of multiple technologies:** the high efficiency of heat pumps when conditions are favorable, and the reliable heat or higher temperatures of a supplemental source when needed. Hybridization can address some limitations of single-source heat pumps, particularly in very cold climates or retrofit situations. From an engineering perspective, the control strategy in hybrids is crucial – e.g. determining when to switch to backup heat, or when to use which source – to maximize efficiency and minimize cost. With increasingly “smart” controls (potentially AI-driven or using forecasts), hybrids are poised to operate ever more seamlessly.



## Comparison of Heat Pump Types

The following table summarizes key characteristics of air-source, ground-source, water-source, and hybrid heat pump systems, comparing their typical performance metrics, refrigerants, and costs:



SYSTEM TYPE	TYPICAL COP (HEATING)	SEER / COOLING EER	HSPF / SCOP (HEATING)	COMMON REFRIGERANT	RELATIVE INSTALL COST & NOTES
<b>Air-Source Heat Pump</b>	COP ~2–4 (47°F outdoor)				
COP ~1.5–2.5 (5°F)	SEER ~14–20 (std ducted)				
20–30+ (ductless)	HSPF ~8–10 (std, Region IV)				
SCOP ~2.5–3.5 (avg field)	R-410A (dominant)				
R-32, R-454B (new) (Source: <a href="https://en.wikipedia.org">en.wikipedia.org</a> )	\$\$ (Moderate cost). Easiest retrofit. Efficiency varies with weather; may need resist. or furnace backup in cold climates.				
<b>Cold-Climate ASHP</b> (Advanced ASHP)	COP ~3–4 (47°F)				
<b>COP ≥1.75 at 5°F</b> (req. for ENERGY STAR CCHP)	SEER ~18–25 (ducted VS)				
25–35 (best ductless)	HSPF ~10–13 (legacy)				

SYSTEM TYPE	TYPICAL COP (HEATING)	SEER / COOLING EER	HSPF / SCOP (HEATING)	COMMON REFRIGERANT	RELATIVE INSTALL COST & NOTES
HSPF2 ~8–9; SCOP (Avg climate) ~3–4+	R-410A, R-32, some R-290	\$\$\$ (High cost). Variable- speed, enhanced compressors. Maintains capacity down to –15 °C; minimal auxiliary heat needed. Designed for very cold climates.			
<b>Ground-Source (Geothermal)</b>	COP ~4.0–5.5 (at 0°C loop)				
Seasonal COP ~3–4+ (cold climate)	EER ~25–45 (at 25°C loop) ( <i>SEER not used, but very high equivalent</i> )	No HSPF (steady source)			
SCOP ~4–5 (depending on loop size & load)	R-410A (common)				
R-32, R-134a (some models)	\$\$\$\$ (High upfront cost for drilling/loop). Very low operating cost. Best efficiency in most				

SYSTEM TYPE	TYPICAL COP (HEATING)	SEER / COOLING EER	HSPF / SCOP (HEATING)	COMMON REFRIGERANT	RELATIVE INSTALL COST & NOTES
	climates; stable year-round performance. Long lifespan; incentives often available.				
<b>Water-Source Heat Pump</b> <i>(Open loop or WLHP)</i>	COP ~3.5–5.0 (depends on water T)				
Higher if favorable water (e.g. well at 15°C)	EER ~15–30 (depending on loop T)				
<i>(If tied to cooling tower loop, loop T ~27°C yields EER ~15–20.)</i>	SCOP ~3–4 (if loop/tower maintained)				
N/A for open- loop (use COP)	R-410A (most units)				
R-134a (large chillers)	\$\$\$ (Varies – lower if water source available). Need water supply (wells, loops). Excellent efficiency if water is moderate T. Used in commercial				

SYSTEM TYPE	TYPICAL COP (HEATING)	SEER / COOLING EER	HSPF / SCOP (HEATING)	COMMON REFRIGERANT	RELATIVE INSTALL COST & NOTES
	WLHP systems widely.				
<b>Hybrid Dual-Fuel</b> ( <i>ASHP + Furnace</i> )	COP per above for ASHP when running				
Fuel furnace COP ~0.8–0.97 (AFUE 80–97%)	SEER per ASHP (e.g. 15–20)	HSPF not directly applicable – hybrid switches mode. Overall seasonal COP ~1–3 (depends on balance point & climate).	R-410A / R-32 in heat pump;		
N/A for furnace	\$\$ (Incremental cost to add heat pump to furnace or vice versa). Optimizes operating cost: uses cheap/efficient fuel depending on conditions. Emissions lower than all-fossil. Widely used for cold regions.				
<b>Hybrid Dual-Source</b> ( <i>Air +</i>	COP ~4–6 achievable by				

SYSTEM TYPE	TYPICAL COP (HEATING)	SEER / COOLING EER	HSPF / SCOP (HEATING)	COMMON REFRIGERANT	RELATIVE INSTALL COST & NOTES
Ground)	source- switching				
(Selects higher COP source at runtime)	SEER high (air when mild) + geo assist	SCOP very high in concept (not yet standardized)	R-410A, etc.	\$\$\$\$ (Prototype/limited use). Promising tech: smaller geo loop plus air coil. Switches to ground in extreme cold for efficiency. Not common yet for residential.	

**Table 1: Comparison of heat pump system types** by typical performance metrics, refrigerant, and costs. COP = Coefficient of Performance at standard conditions; SEER = Seasonal Energy Efficiency Ratio (cooling); HSPF = Heating Seasonal Performance Factor (U.S.); SCOP = Seasonal COP (EU). *Notes:* Advanced cold-climate ASHP values reflect high-performance models designed for low ambient. Ground-source and water-source efficiencies assume properly sized loops. Cost symbols are relative: \$\$\$\$ (highest) for geothermal due to drilling; \$\$ for standard air-source or dual-fuel; etc. Refrigerants listed are current typical options – new installations are moving toward lower-GWP fluids (e.g. R-32, R-454B) per F-gas regulations.

As seen above, **ground-source units generally have the highest efficiency (COP and EER)** since they utilize the earth's mild temperature as a heat source/sink, at the expense of higher installation cost. Air-source heat pumps are more affordable and have improved greatly in performance, especially with inverter technology and cold-climate engineering, but still face efficiency loss in extreme cold. Water-source systems can mirror the advantages of ground-source if a suitable water medium exists. Hybrid systems add flexibility – dual-fuel for cost and reliability, dual-source for efficiency optimization.

## Most Efficient Heat Pump Systems on the Market (2025)

Modern heat pumps have pushed the boundaries of efficiency through advanced engineering. We highlight some of the **most efficient products and system configurations available**, along with their technical specifications and performance, and how they fare in various climates:



- **Ductless Mini-Split Heat Pumps (High SEER):** These systems (typically single-zone wall-mounted units) currently lead in cooling efficiency. Several models from Mitsubishi, Daikin, LG, etc. boast SEER in the high 20s to even low 30s, far above typical central systems. For example, a 9,000 BTU/h Fujitsu or Mitsubishi ductless unit might have SEER ~33 and HSPF ~14 (legacy rating), indicating exceptional part-load performance in cooling and decent heating for moderate climates. Their COP at 47 °F could be ~4–5. However, at very low temperatures their capacity is limited, so they are ideal for regions where winters are not severe or for zonal supplemental heating. *Technical note:* these high SEER units achieve their efficiency with large variable-speed compressors, all-inverter control, and enhanced heat exchanger surface area. They are often used in Net-Zero Energy homes and super-efficient buildings. In cold climates, specialized models like Mitsubishi Hyper-Heat or Daikin Aurora series maintain heating operation down to –20 °C with COP around 2 at –15 °C. As an example, the Mitsubishi FH-series 12,000 BTU heat pump is rated ~26 SEER, 13 HSPF and can deliver ~75% of its heating capacity at –15 °C, with a COP near 2 at that point.
- **Central Variable-Speed Heat Pumps:** Manufacturers of split-system (ducted) heat pumps offer premium models with very high efficiencies. The Carrier Infinity 24 (and equivalent Bryant) and Trane XV20i are examples of **inverter-driven five-ton** units reaching about **22–24 SEER2** (which is ~26–28 SEER in old metrics) and **HSPF2 ~8.5–9.0** (roughly HSPF ~12). These systems use twin-rotary or scroll compressors with wide modulation ranges (20–100% capacity), ECM indoor blowers, and outdoor fans that adjust speed to load. They are capable of very quiet operation and fine humidity control in summer, and efficient part-load heating in spring/fall. Trane reports their variable-speed units can deliver 100% heating down to ~27 °F and ~70% at 5 °F, reflecting robust low-temperature performance for a single-stage system. The **COP at 47 °F** for such systems is often ~3.5–4.5, and at 17 °F might be ~2.5. These are among the best choices for all-electric homes seeking comfort and efficiency year-round. They also often integrate with smart thermostats and sensors, optimizing operation with weather predictions (some Carrier/Trane systems adjust defrost or staging based on forecast).
- **Ground-Source Heat Pumps (Closed-Loop):** The highest efficiencies in marketed products are found here. As mentioned, WaterFurnace's 7 Series units achieve **EER up to 47** and **COP up to 5.4** under ISO/AHRI rating conditions. ClimateMaster's Trilogy variable-speed GSHP similarly advertises COP 5+, and some units include integrated hot water generation (desuperheaters) to further boost overall energy utilization. These units use variable-speed compressors (often a scroll with intermediate vapor injection for even higher performance) and variable-speed loop pumps to minimize pumping power. In cooling, their EER far exceeds any air-based system – e.g. 40 EER (which is equivalent to SEER well above 30). In heating, a COP of 5 means only 20% of the heat is from electricity, 80% from the ground. In very cold climates, the ground loop might cool down over the season, but with proper design the COP remains high (perhaps dropping to 3–4 by end of winter). Manufacturers often provide performance tables; for instance, a GSHP might still have COP

~3.0 at entering loop 0 °C and output water 50 °C for hydronic heating – something an air-source could not do without backup. These systems truly shine in climates with large heating demand, offering both efficiency and the ability to meet heating loads without resistance heat, even at –20 °C outdoor (since the ground is maybe +5 °C). The **trade-off is cost**: a 5-ton variable GSHP might cost 2–3 times an equivalent ASHP installed. But with incentives (tax credits covering 30% in the US, various grants elsewhere), and considering they also replace the need for separate cooling systems, the lifecycle cost can be attractive.

- **Geothermal District and Large Heat Pumps:** In Europe and parts of the US, large-scale heat pumps using lakes, sewage, or district loops are emerging. These can reach impressive outputs and efficiency. For example, **high-temperature heat pumps** using ammonia or HFO refrigerants can supply 80 °C water for radiator systems with COP ~2.5–3 (replacing boilers in retrofit). While COP 2.5 sounds low compared to other heat pumps, remember that delivering 80 °C is a tough lift; a boiler is COP 0.9 in comparison. On the other end, **heat recovery chillers** (simultaneously cooling and heating) can achieve overall COP 6–7 as noted earlier – these are essentially moving heat from a cooling load to a heating load concurrently. Manufacturers like GEA, Johnson Controls, Mitsubishi Heavy Industries have large-scale units (100s of kW) using ammonia or CO<sub>2</sub>, aimed at commercial and industrial markets to replace steam or hot-water boilers by using waste heat or ambient sources. In terms of **market products**: one example is the Mayekawa “EcoCute” CO<sub>2</sub> heat pump water heater, which produces domestic hot water at 90 °C even in freezing air; its COP might be ~3–4 in mild conditions, dropping to ~2 in very cold air – still far better than electric resistance and enabling boiler replacement in commercial hot water applications.
- **Cold Climate Innovations:** Responding to demand for heat pumps in subzero climates, DOE launched the *Cold Climate Heat Pump Challenge*. Manufacturers including Lennox, Carrier, Trane have developed prototypes that achieve **COP > 2.0 at –15 °C (5 °F)** and maintain capacity without resistance heat. One outcome is a Lennox model that purportedly can provide 100% heat at –23 °C (–10 °F) with COP around 2. These are expected to hit the market around 2024–2025. Additionally, **variable refrigerant flow (VRF) systems** (primarily commercial multi-split systems) are now designed to operate down to –20 °C and below, enabling their use in large buildings in cold regions with good efficiency. For example, Mitsubishi and Daikin VRF catalogs show heating COPs around 2.5 at –15 °C for their latest low-ambient systems, and still delivering some capacity at –25 °C. Such advances are significant for decarbonizing heating in cold climates.
- **Efficiency vs. Climate:** It’s important to contextualize “most efficient” with climate. A product with an outstanding SEER in cooling may have only average heating performance, and vice versa. The *best overall heat pumps* for mixed climates are those that balance high SEER and high HSPF. For instance, the aforementioned Carrier Infinity 24 (24VNA0) has SEER2 ~20 (SEER ~24) and HSPF2 ~8.7 (HSPF ~11) – making it a top performer both in cooling and heating, suitable for climates like the mid-Atlantic US or Pacific Northwest. Meanwhile, a Mitsubishi Hyper-Heat ductless might be slightly

less efficient in cooling (SEER ~20) but has superior low-temperature heating capacity – ideal for a place like Vermont or Scandinavia. Ground-source units, again, provide consistently high efficiency regardless of air temperature, so for heating-dominated climates they often come out on top in annual performance and cost savings. The Canadian Climate Institute study (2023) found that in a cold city like Edmonton, a dual-fuel or gas furnace could sometimes be more cost-competitive unless the heat pump has very high performance or cheap electricity, underscoring that efficiency alone doesn't tell the whole story – it must be paired with local energy economics.

Finally, beyond these established technologies, research continues into even more efficient cycles: e.g. *magnetocaloric* and *thermoelastic heat pumps* (solid-state systems with potential for high efficiency without refrigerants), and better integration with smart grids to optimize when heat pumps operate (shifting load to off-peak times without sacrificing comfort). While those are experimental, they represent the future trajectory of heat pump innovation.

## Regional Considerations and Deployment Factors

When evaluating or implementing heat pump systems, **regional and local factors** have a profound impact on performance and economic viability:

- **Climate Zones:** The effectiveness of a heat pump is tied to climate. In warm or moderate climates (say ASHRAE Climate Zones 1–4), air-source heat pumps easily handle annual heating and cooling with high efficiency, and their COP remains high most of the year. In **cold climates (Zones 5–7)**, especially with design temperatures below  $-20^{\circ}\text{C}$ , standard heat pumps would require sizable backup. Cold-climate models and ground-source systems become attractive. For instance, a field monitoring in a Zone 6 climate found seasonal COP of a cold-climate ASHP was ~2.7 over winter, whereas a similar home with a GSHP saw COP ~4.0. **Frost and humidity** also play a role – humid cold climates (e.g. U.S. Northeast) face more frequent defrost cycles than dry cold (e.g. Colorado), affecting seasonal performance a bit. In hot humid climates, the emphasis is on SEER and latent cooling; heat pumps with features like enhanced dehumidification (e.g. WaterFurnace's dehumid mode) or multi-stage cooling can improve comfort. Overall, manufacturers often specify performance for three climate profiles (average, warm, cold as per EN14825) to guide expectations (Source: [eurovent-certification.com](https://eurovent-certification.com))(Source: [eurovent-certification.com](https://eurovent-certification.com)).
- **Electricity vs. Fuel Pricing:** Operating cost savings from heat pumps depend on energy prices. Regions with **low-cost electricity** (or high natural gas prices) favor heat pumps economically. For example, Québec (cheap hydroelectricity) or Norway (expensive fuel, moderate electricity cost) have seen strong adoption of heat pumps because they reduce heating bills. A Canadian analysis across cities showed heat pumps are already the lowest lifecycle cost for most homes, but in places with very cheap gas and more expensive electricity (e.g. Alberta), hybrid systems or retaining gas backup

was more cost-effective without policy support. Conversely, in areas like New York or California where gas is not especially cheap and electricity is decently priced (and getting cleaner), heat pumps can save consumers money over time, especially when replacing both an AC and furnace (two systems) with one heat pump system. Some utilities offer special heat pump rates or “dual-fuel” programs that provide lower electricity prices for heating in exchange for the ability to manage peak load (e.g. cycling resistance backup during grid peaks). Moreover, the introduction of carbon pricing or fuel taxes can tilt operating costs – e.g. European countries with high taxes on oil/gas make heat pumps far cheaper to run by comparison. One rule of thumb: if the ratio of electricity price (per kWh) to gas price (per kWh heat equivalent) is less than the heat pump COP, the heat pump is cheaper to run. In numeric terms, if electricity is \$0.15/kWh and gas is \$1.00/therm ( $\approx \$0.034/\text{kWh}$  heat with 90% boiler), and a heat pump COP averages 3, the cost per heat output is \$0.05/kWh for the heat pump vs. \$0.038/kWh for gas – slightly higher for the heat pump in that case. But if either electricity gets cheaper or COP rises to 4, the heat pump wins. Thus, regions with **high renewable electricity penetration** might see falling electricity rates at off-peak times, enabling very cheap heat pump operation if devices can smartly schedule. Time-of-use rates can be leveraged by heat pump systems, especially those with smart thermostats or integrated thermal storage (e.g. precooling or charging a water tank when power is cheap, then coasting).

- **Grid Decarbonization and Emissions:** Even if operating cost is parity or slightly higher, many jurisdictions promote heat pumps for CO<sub>2</sub> emissions reduction. Heat pumps produce no on-site combustion emissions and if the electric grid is low-carbon, the overall greenhouse gas (GHG) emissions are much lower than burning fossil fuel for heat. In 2025, grids in many areas (California, Northeast US, much of Europe) have significant renewable generation, making heat pump heating typically 50%+ less CO<sub>2</sub> per Btu than a gas furnace. As grids continue to green, heat pump emissions will drop further, whereas a gas furnace’s emissions are essentially fixed per unit of heat. Regions with **decarbonization goals** (state/provincial or national) often include heat pump adoption as a key strategy for buildings. For example, the EU’s “Fit for 55” and REPowerEU plans call for tens of millions of heat pumps to replace gas boilers as part of cutting dependency on imported gas and lowering emissions. Some cities have begun to ban or discourage gas hookups in new buildings (e.g. New York City from 2024 for small buildings), making heat pumps the default heating method. These policy moves are accelerating innovation and volume production, which in turn is lowering costs.
- **Incentives and Policies:** Governments and utilities worldwide offer incentives to offset the upfront cost of heat pumps. These range from direct rebates, tax credits, to innovative financing. A few notable examples: In the U.S., the 2022 Inflation Reduction Act provides a federal **tax credit of 30%** of installation cost for geothermal heat pumps (no cap), and up to \$2,000 for air-source heat pumps (with efficiency meeting CEE highest tiers). There are also income-based rebates pending (up to \$8,000 for heat pump install for low-medium income households). Europe has aggressive programs: France offers subsidies often covering 30–40% of heat pump costs; Germany provides grants up to

35% (and higher if replacing oil boilers); UK has a boiler upgrade scheme (~£5,000 per heat pump). These incentives reflect the societal value of heat pumps in cutting emissions and aligning with climate targets. **Standards and building codes** are also evolving – for instance, ASHRAE Standard 90.1 and 90.2 are progressively raising minimum heat pump efficiencies and encouraging electric heating in certain scenarios. Some jurisdictions require new builds to be “heat pump ready” or to evaluate heat pumps in major renovations. All these measures are driving higher adoption rates.

- **Infrastructure and Grid Impact:** A regional consideration is whether the electricity grid can handle large-scale electrification of heating. Heat pumps reduce total energy use (due to high efficiency), but they shift energy from gas/oil to electricity. Cold-climate peak demand is a concern if every home in a northern city switches to electric heat – the grid must supply power on the coldest days when heat pumps (even with  $COP > 1$ ) draw a lot of electricity. Mitigation strategies include: improving building insulation (to reduce heating load), deploying thermal storage or demand response (so not every heat pump peaks at the same hour), and in some cases using hybrid systems to defer to fuel on the absolute peak hours. Regions planning aggressive heat pump rollouts are studying these impacts. A study (e.g. by NREL or local ISOs) may find that with average COP of 2.5 at peak, generation and transmission upgrades are needed but not prohibitively so – especially since the electrification is gradual and coincides with grid expansion for renewables. **Utilities in colder areas** are starting programs to manage heat pump loads, such as offering incentives for smart controllers that can temporarily lower setpoints or pre-heat homes prior to peak hours. This ensures grid reliability while still providing the benefits of electrification.
- **Local Installation Practices:** The availability of qualified installers and familiarity with heat pump technology can vary by region. In places where heat pumps are already common (Southeast US, Japan, Scandinavia), the industry is well-equipped to design and maintain them. In regions just starting electrification (e.g. some Northern US states), **training programs** and **workforce development** are crucial so that systems are installed correctly (sizing, refrigerant charging, control setup) to deliver expected performance. Poor installation can erode efficiency (for example, ducted systems in cold climates need proper airflow and refrigerant charge – studies show even a 15% undercharge can cut seasonal COP by 5–10%). Thus, regional quality assurance programs (like NEEP’s cold-climate heat pump list and installer trainings) are being implemented to ensure real-world success.

In conclusion, heat pumps represent a mature yet rapidly advancing technology that is central to modern HVAC engineering and energy policy. By understanding the thermodynamic principles, efficiency metrics, and differences among system types, professionals can make informed decisions about design and deployment in various contexts. The **most efficient heat pumps today** achieve performance levels once thought impossible – e.g. COPs above 5 or SEER above 30 – thanks to innovations in compressors, controls, and heat exchangers. Matching the right type of heat pump to the application (air vs ground vs water, standard vs cold-climate, etc.) is key to maximizing benefits. With supportive regional factors like



decarbonized grids, sensible electricity tariffs, and incentive programs, heat pumps are poised to replace a large share of conventional heating systems. This transition not only improves efficiency and reduces operational costs in many cases, but also contributes significantly to reducing greenhouse gas emissions from the building sector. Ongoing research, standards development (ASHRAE, ISO) and field experience will continue to refine best practices for heat pump integration, ensuring that these systems reach their full potential in combating climate change while keeping indoor environments comfortable.

**References:** This report has cited a range of sources including academic studies, industry standards, and manufacturer data to ensure accuracy and depth. Key references include thermodynamics textbooks, the ASHRAE Handbook and Journal insights on heat pump systems, U.S. DOE and NREL technical reports on heat pump performance, and efficiency specifications from leading manufacturers. These provide a solid grounding in both the theoretical and practical aspects of heat pump technology at a professional engineering level.

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Tags: coefficient-of-performance, energy-efficiency, heat-pump, hvac, refrigerant, thermodynamics, vapor-compression-cycle

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## About 2727 Coworking

2727 Coworking is a vibrant and thoughtfully designed workspace ideally situated along the picturesque Lachine Canal in Montreal's trendy Griffintown neighborhood. Just steps away from the renowned Atwater Market, members can enjoy scenic canal views and relaxing green-space walks during their breaks.

Accessibility is excellent, boasting an impressive 88 Walk Score, 83 Transit Score, and a perfect 96 Bike Score, making it a "Biker's Paradise". The location is further enhanced by being just 100 meters from the Charlevoix metro station, ensuring a quick, convenient, and weather-proof commute for members and their clients.

The workspace is designed with flexibility and productivity in mind, offering 24/7 secure access—perfect for global teams and night owls. Connectivity is top-tier, with gigabit fibre internet providing fast, low-latency connections ideal for developers, streamers, and virtual meetings. Members can choose from a versatile workspace menu tailored to various budgets, ranging from hot-desks at \$300 to dedicated desks at \$450 and private offices accommodating 1–10 people priced from \$600 to \$3,000+. Day passes are competitively priced at \$40.

2727 Coworking goes beyond standard offerings by including access to a fully-equipped, 9-seat conference room at no additional charge. Privacy needs are met with dedicated phone booths, while ergonomically designed offices featuring floor-to-ceiling windows, natural wood accents, and abundant greenery foster wellness and productivity.

Amenities abound, including a fully-stocked kitchen with unlimited specialty coffee, tea, and filtered water. Cyclists, runners, and fitness enthusiasts benefit from on-site showers and bike racks, encouraging an eco-conscious commute and active lifestyle. The pet-friendly policy warmly welcomes furry companions, adding to the inclusive and vibrant community atmosphere.



Members enjoy additional perks like outdoor terraces and easy access to canal parks, ideal for mindfulness breaks or casual meetings. Dedicated lockers, mailbox services, comprehensive printing and scanning facilities, and a variety of office supplies and AV gear ensure convenience and efficiency. Safety and security are prioritized through barrier-free access, CCTV surveillance, alarm systems, regular disinfection protocols, and after-hours security.

The workspace boasts exceptional customer satisfaction, reflected in its stellar ratings—5.0/5 on Coworker, 4.9/5 on Google, and 4.7/5 on LiquidSpace—alongside glowing testimonials praising its calm environment, immaculate cleanliness, ergonomic furniture, and attentive staff. The bilingual environment further complements Montreal's cosmopolitan business landscape.

Networking is organically encouraged through an open-concept design, regular community events, and informal networking opportunities in shared spaces and a sun-drenched lounge area facing the canal. Additionally, the building hosts a retail café and provides convenient proximity to gourmet eats at Atwater Market and recreational activities such as kayaking along the stunning canal boardwalk.

Flexible month-to-month terms and transparent online booking streamline scalability for growing startups, with suites available for up to 12 desks to accommodate future expansion effortlessly. Recognized as one of Montreal's top coworking spaces, 2727 Coworking enjoys broad visibility across major platforms including Coworker, LiquidSpace, CoworkingCafe, and Office Hub, underscoring its credibility and popularity in the market.

Overall, 2727 Coworking combines convenience, luxury, productivity, community, and flexibility, creating an ideal workspace tailored to modern professionals and innovative teams.

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